



United is committed to renewing the Church for the mission of Jesus Christ in the world.

The seminary's faculty is preparing students whose leadership skills, while anchored in the historic faith, work to reverse the past trends of decline and grow the 21st and 22nd century Church for the future. We invite you to visit us at our newly located Dayton, Ohio, campus or online at www.united.edu to learn more about United's emphasis on church renewal.

What are the benefits of a Charitable Gift Annuity?

A Charitable Gift Annuity allows the donor to receive lifetime income while assisting United in preparing pastors who are committed to renewing the Church for the 21st and 22nd centuries. (Many children born today will live into the 22nd century.)

Through a partnership with The Dayton Foundation, United's annuities offer the donor:

- Guaranteed lifetime payments, a portion of which are tax free
- Reduced capital gains taxes, when funded with appreciated assets
- Savings on estate taxes
- An investment in church renewal

A Charitable Gift Annuity can be funded with:

Cash or income from IRAs • Appreciated assets/securities • Gifts of property

Quarterly payments are based on the age(s) of the donor(s). The table below illustrates the rates of return on a recent gift annuity. Because annuity rates change monthly, a customized illustration will be provided upon request with no obligation.

Donor's Current Age(s)	Annuity Begins Immediately	Annuity Payment Deferred 5 Years	Annuity Payment Deferred 10 Years
60	4.9%	6.7%	9.6%
60/60	4.0%	5.1%	6.9%
70	6.2%	8.7%	12.9%
70/70	5.5%	7.8%	12.1%
80	8.0%	11.3%	14.5%
80/80	7.5%	9.5%	12.1%

*rates are subject to change

When considering a Charitable Gift Annuity:

- An annuity can be created with \$10,000 or more.
- Gift annuity rates are updated monthly as established by the Council on Gift Annuities, Washington, D.C.
- Payments can be made to a maximum of two people.
- Gift Annuities provide lifetime (partially tax free) income and the tax benefits of charitable giving.

Please complete and return this form to receive your confidential, customized illustration

Annuity Amount: 10K 25K 50K 100K Other:

Type of Asset: Cash Securities

If funding with other than cash, what is the cost basis of the asset? (This allows for the calculation of capital gains and savings):

Name:

Phone:

Address:

Date of Birth (required for annuity illustration):

City, State, Zip:

Email:

2nd Beneficiary (if desired)

Name:

Date of Birth (required for annuity illustration):

I have included United Theological Seminary in my estate plan.

Please call me to discuss including United Theological Seminary in my estate plan.